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Annexure 26



Gujarat Fluorochemicals Limited

Vadodara Office: ABS Towers, 2nd Floor, Old Padra Road, Vadodara-390007, Gujarat, India

Tel: +91-265-6198111/2330057 Fax: +91-265-2310312 E-mail: contact@gfl.co.in, Web.: gfl.co.in

S. No.	Particulars	Yes/ No/ Not Applicable	Remarks	Annexure (Document Provided)
1.	In cases of Demerger, apportionment of losses of the listed company among the companies involved in the scheme.	Not Applicable	GFCL (listed company) has no accumulated losses; therefore, there is no apportionment of losses	
2.	Details of assets, liabilities, revenue and net worth of the companies involved in the scheme, both pre and post scheme of arrangement, along with a write up on the history of the demerged undertaking/Transferor Company certified by Chartered Accountant (CA).	Yes		Refer Annexure 26A
3.	Any type of arrangement or agreement between the demerged company/resulting company/merged/amalgamated company/creditors / shareholders / promoters / directors/etc., which may have any implications on the scheme of arrangement as well as on the shareholders of listed entity.	No	No arrangement or agreement between the companies involved in the Scheme (including its creditors/ shareholders/ promoters/ directors, etc.) which may have any implications on the Scheme as well as on the shareholders of GFCL.	
4.	In the cases of capital reduction/reorganization of capital of the Company, reasons along with relevant provisions of Companies Act, 2013 or applicable laws for proposed utilization of reserves viz. Capital Reserve, Capital Redemption Reserve, Securities premium, as a free reserve, certified by CA.	Not applicable	Capital reduction/ reorganization of capital of the Company is not being undertaken pursuant to the Scheme; therefore, the stated requirements are not applicable	
5.	In the cases of capital reduction/reorganization of capital of the Company, built up for reserves viz. Capital Reserve, Capital Redemption Reserve, Securities premium, certified by CA.	Not applicable	Capital reduction/ reorganization of capital of the Company is not being undertaken pursuant to the Scheme; therefore, the stated requirements are not applicable	
6.	In the cases of capital reduction/reorganization of capital of the Company, Nature of reserves viz. Capital Reserve, Capital Redemption Reserve, whether they are notional and/or unrealized, certified by CA.	Not applicable	Capital reduction/ reorganization of capital of the Company is not being undertaken pursuant to the Scheme; therefore, the stated requirements are not applicable	
7.	In the cases of capital reduction/reorganization of capital of the Company, the built up of the accumulated losses over the years, certified by CA.	Not applicable	Capital reduction/ reorganization of capital of the Company is not being undertaken pursuant to the Scheme; therefore, the stated requirements are not applicable	

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An INOX GFL Group Company



Regd. Office: Survey No. 16/3, 26, 27, Village Ranjitnagar, Taluka Ghoghamba, Distt. Pandharnahat - 389370, Gujarat, India.

Tel: +91-2678-248152/153/107 | Fax: +91-2678-248153

Corporate Office: INOX Towers, Plot No. 17, Sector-16A, Noida-201301, Uttar Pradesh, India | Tel: +91-120-6149600 | Fax: +91-120-6149610

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GUJARAT FLUOROCHEMICALS
VALUE THROUGH GREEN CHEMISTRY

CIN : L24304GJ2018PLC105479

Gujarat Fluorochemicals Limited

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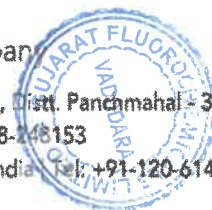
S. No.	Particulars	Yes/ No/ Not Applicable	Remarks	Annexure (Document Provided)
8.	Relevant sections of Companies Act, 2013 and applicable Indian Accounting Standards and Accounting treatment, certified by CA.	Yes		Refer Annexure 26B
9.	In case of Composite Scheme, details of shareholding of companies involved in the scheme at each stage	Yes		Refer Annexure 26C
10.	Whether the Board of unlisted Company has taken the decision regarding issuance of Bonus shares. If yes provide the details thereof.	No	The Board of unlisted companies involved in the Scheme (ILFL and IHIL) have not taken any decision regarding the issuance of Bonus shares	
11.	List of comparable companies considered for comparable companies' multiple method, if the same method is used in valuation.	Not applicable	Since valuation is not undertaken basis the reasons mentioned in the Valuation report, comparable companies' method is not used in valuation	
12.	Share Capital built-up in case of scheme of arrangement involving unlisted entity/entities, certified by CA.	Yes		Refer Annexure 26D
13.	Any action taken/pending by Govt./Regulatory body/Agency against all the entities involved in the scheme for the period of recent 8 years.	No	No action is/ was taken/ pending by any Govt./ Regulatory body/ Agency against the companies involved in the Scheme (being GFCL, ILFL, IHIL) for the period of recent 8 years.	
14.	Comparison of revenue and net worth of demerged undertaking with the total revenue and net worth of the listed entity in last three financial years.	Not applicable	Under the Scheme, no demerger is being undertaken from the Listed Company (GFCL); therefore, the stated details are not required	
15.	Detailed rationale for arriving at the swap ratio for issuance of shares as proposed in the draft scheme of arrangement by the Board of Directors of the listed company.	Yes	Demerger Currently, ILFL holds 100% shares in Inox Holdings and Investments Limited ("IHIL") and all the shareholders of ILFL would also become the shareholders of IHIL pursuant to demerger, with their shareholding mirroring that of ILFL. Additionally, pursuant to the demerger, the equity shares of IHIL	

An **INOX** GFL Group Company

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GUJARAT FLUORO CHEMICALS
VALUE THROUGH GREEN CHEMISTRY

CIN : L24304GJ2018PLC105479

Gujarat Fluorochemicals Limited

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Fax: +91-265-2310312
E-mail: contact@gfl.co.in, Web.: gfl.co.in

S. No.	Particulars	Yes/ No/ Not Applicable	Remarks	Annexure (Document Provided)
			<p>held by ILFL will be cancelled. The percentage holding of each shareholder in both companies would remain same in accordance to their shareholding in ILFL prior to the demerger. Accordingly, the proposed Share Exchange Ratio will not have any impact on the ultimate value of the shareholders of ILFL.</p> <p>Amalgamation</p> <p>Post demerger, ILFL will hold only 5,77,91,906 equity shares of Gujarat Fluorochemicals Limited ("GFCL"). Pursuant to amalgamation of ILFL with GFCL, the entire shareholding of ILFL in GFCL will be cancelled and as a consideration, the shareholders of ILFL would be issued same number of fully paid-up equity shares of GFCL (which were held by ILFL in GFCL) in the proportion of their holdings in ILFL and there will be no change in the paid-up share capital of GFCL. As a result, there is no impact on the paid-up share capital of GFCL and on the aggregate shareholding of other shareholders of GFCL.</p>	
16.	In case of Demerger, basis for division of assets and liabilities between divisions of Demerged entity.	Yes	Assets and liabilities proposed to be demerged by ILFL into IHIL are identified based on the Wind Business undertaking ("Undertaking"). Accordingly, all assets and liabilities relating to the Undertaking shall be demerged.	
17.	How the scheme will be beneficial to public shareholders of the Listed entity and details of change in value of public shareholders pre and post scheme of arrangement.	Yes	The Scheme will result in simplification and rationalization of the shareholding structure of the Transferee Company (GFCL).	

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GUJARAT FLUOROCHEMICALS
VALUE THROUGH GREEN CHEMISTRY

CIN : L24304GJ2018PLC105479

Gujarat Fluorochemicals Limited

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S. No.	Particulars	Yes/ No/ Not Applicable	Remarks	Annexure (Document Provided)
			<p>There is no change in the value of public shareholders of GFCL, pre and post Scheme. Additionally, the public float will be as under:</p> <p><u>Publics shareholding (%)</u> Pre-scheme: 37.42% Post scheme: 38.85%</p> <p><i>(The increase in public shareholding is on account of shares proposed to be issued to the public shareholders of ILFL).</i></p>	
18.	Tax/other liability/benefit arising to the entities involved in the scheme, if any.	No	The Scheme is tax neutral from a tax perspective and hence, no tax liability/ benefit arise to the companies involved in the Scheme	
19.	Comments of the Company on the Accounting treatment specified in the scheme to conform whether it is in compliance with the Accounting Standards/Indian Accounting Standards.	Yes	The Accounting treatment specified in the Scheme is in compliance with the Accounting Standards/ Indian Accounting Standards	
20.	If the Income Approach method used in the Valuation, Revenue, PAT and EBIDTA (in value and percentage terms) details of entities involved in the scheme for all the number of years considered for valuation. Reasons justifying the EBIDTA/PAT margin considered in the valuation report.	Not applicable	Since valuation is not undertaken basis the reasons mentioned in the Valuation report, Income Approach method is not used in valuation	
21.	Confirmation that the valuation done in the scheme is in accordance with applicable valuation standards.	Yes		Refer Annexure 26E
22.	Confirmation that the scheme is in compliance with the applicable securities laws.	Yes		Refer Annexure 26F
23.	Confirmation that the arrangement proposed in the scheme is yet to be executed	Yes		Refer Annexure 26G

For Gujarat Fluorochemicals Limited

BSD

Bhavin Desai
Company Secretary & Compliance Officer
FCS 7952



An **INOXGFL** Group Company

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Annexure 26A

R D V & Associates**Chartered Accountants**

E-2/237, 3rd Floor,
Shastri Nagar, Delhi – 110052
T. 9711929324, 8851659951
E. cadheerajgoyal@gmail.com

To Whomever it may concern

To,
The Board of Directors,
Gujarat Fluorochemicals Limited
Survey No 16/3, 26 and 27,
Village Ranjitnagar, Taluka Ghoghamba,
Panchmahal, Gujarat, 389380

Certification of details/ documents for onward submission to BSE Limited and National Stock Exchange of India Limited in relation to the proposed Composite Scheme of Arrangement between Inox Leasing and Finance Limited ("Demerged/ Transferor Company" or "ILFL"), Inox Holdings and Investments Limited ("Resulting Company" or "IHIL") and Gujarat Fluorochemicals Limited ("Transferee Company" or "GFCL" or "Company") and their respective shareholders under Sections 230 to 232 of the Companies Act, 2013 ("Act") ("Scheme")

1. We R D V & Associates, Chartered Accountants, have been requested by Gujarat Fluorochemicals Limited ("**Company**") having its registered office at the above-mentioned address, to certify the details and documents to be filed by the Company to BSE Limited (the designated stock exchange of the Company) and National Stock Exchange of India Limited, in response to the requirement of SEBI/HO/CFD/POD-2/P/CIR/2023/93 date June 20, 2023 ("**SEBI Equity Master Circular**") for the proposed Composite Scheme of Arrangement between Inox Leasing and Finance Limited ("**Demerged/ Transferor Company**" or "**ILFL**"), Inox Holdings and Investments Limited ("**Resulting Company**" or "**IHIL**") and Gujarat Fluorochemicals Limited ("**Transferee Company**" or "**GFCL**" or "**Company**") and their respective shareholders under Sections 230 to 232 of the Companies Act, 2013. ("**Act**") ("**Scheme**")
2. I have been provided with relevant documents in relation to the Scheme and after detailed examination and extensive discussion with the Company, I hereby certify the following information:
 - a) Details of assets, liability, revenue and net worth of the companies involved in the scheme, both pre and post scheme of arrangement – Refer **Appendix 1**
 - b) Assets, liability, revenue, PAT and net worth of the demerged undertaking along with a write up on the history of the demerged undertaking – Refer **Appendix 1**
 - c) Comparison of revenue and net worth of demerged undertaking with the total revenue and net worth of the listed/demerged entity in last three financial years – Refer **Appendix 1**
 - d) Detailed rationale for arriving at the swap ratio for issuance of shares as proposed in the draft scheme of arrangement – Refer **Appendix 1**
3. This certificate is issued at the request of the Company in relation to the proposed Scheme under Section 230 to 232 of the Companies Act, 2013, relevant rules thereunder and SEBI Master Circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 and this certificate should not be used for any other purpose or distributed or given to any other person or entity without our prior consent.

For **R D V & Associates,**
Chartered Accountants
FRN:006128C



Dheeraj Kumar
Partner

M. No: 416725
UDIN: 24416725BKCRFW5559
Place: Delhi
Date: 15-11-2024



R D V & Associates

Chartered Accountants

E-2/237, 3rd Floor,
Shastri Nagar, Delhi – 110052
T. 9711929324, 8851659951
E. cadheerajgoyal@gmail.com

Appendix 1

- I. Details of assets, liability, revenue and net worth of the companies involved in the scheme, both pre and post scheme of arrangement, as per the financial statements as on September 30, 2024:

All figures in INR Lakhs

Particulars	Pre-scheme			Post scheme		
	ILFL (Demerged/ Transferor Company)	IHIL (Resulting Company)*	GFCL (Transferee Company)	ILFL (Demerged Company)	IHIL (Resulting Company)*	GFCL (Transferee Company)
Total Assets	104407.36	1.00	9,46,567	7184.68	97222.68	9,46,567
Total Liabilities	2349.07	0.00	3,32,228	0.00	2349.07	3,32,228
Revenue from operations	741.82	0.00	2,28,398	0.00	741.82	2,28,398
Net Worth	102058.29	1.00	6,14,339	7184.68	94873.60	6,14,339

* Details for IHIL (Resulting company) have been provided for November 15, 2024 since this entity has been incorporated on November 5, 2024.

- II. Assets, liability, revenue, PAT and net worth of the demerged undertaking along with a write up on the history of the demerged undertaking

All figures in INR Lakhs

Particulars	Demerged Undertaking
Total Assets	97222.68
Total Liabilities	2349.07
Revenue from operations	741.82
Profit after tax (PAT)	420.35
Net Worth	94873.60

Write up

The Demerged Undertaking of Inox Leasing and Finance Limited ("ILFL") includes generation and sale of wind energy directly, and strategically through its group companies, along with holding certain investments in shares and securities ("Wind Business"). The strategic investments in similar space includes investments in shares and securities of Inox Wind Energy Limited and Inox Wind Limited, both of which are listed companies. Further, ILFL has also acquired wind energy generation capacity for independent generation and sale of wind energy.

- III. Comparison of revenue and net worth of demerged undertaking with the total revenue and net worth of the listed/demerged entity in last three financial years

All figures in INR Lakhs

Particulars	Demerged Undertaking			Demerged Company (ILFL)		
	2021-22	2022-23	2023-24	2021-22	2022-23	2023-24
Revenue	49823.25	40390.88	1622.70	49823.25	44008.39	2778.54
Net Worth	14027.29	92308.32	94453.26	63093.72	99493.00	101637.94



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Chartered Accountants

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IV. Detailed rationale for arriving at the swap ratio for issuance of shares as proposed in the draft scheme of arrangement

Demerger

Currently, ILFL holds 100% shares in Inox Holdings and Investments Limited ("IHIL") and all the shareholders of ILFL would also become the shareholders of IHIL pursuant to demerger, with their shareholding mirroring that of ILFL.

Additionally, pursuant to the demerger, the equity shares of IHIL held by ILFL will be cancelled. The percentage holding of each shareholder in both companies would remain same in accordance to their shareholding in ILFL prior to the demerger. Accordingly, the proposed Share Exchange Ratio will not have any impact on the ultimate value of the shareholders of ILFL.

Amalgamation

Post demerger, ILFL will hold only 5,77,91,906 equity shares of Gujarat Fluorochemicals Limited ("GFCL"). Pursuant to amalgamation of ILFL with GFCL, the entire shareholding of ILFL in GFCL will be cancelled and as a consideration, the shareholders of ILFL would be issued same number of fully paid-up equity shares of GFCL (which were held by ILFL in GFCL) in the proportion of their holdings in ILFL and there will be no change in the paid-up share capital of GFCL. As a result, there is no impact on the paid-up share capital of GFCL and on the aggregate shareholding of other shareholders of GFCL.



B. J. M.



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Annexure 26 B

R D V & Associates
Chartered Accountants

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E. cadheerajgoyal@gmail.com

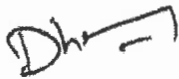
To Whomever it may concern

To,
The Board of Directors,
Gujarat Fluorochemicals Limited
Survey No 16/3, 26 and 27,
Village Ranjitnagar, Taluka Ghoghamba,
Panchmahal, Gujarat, 389380

Certification of details/ documents for onward submission to BSE Limited and National Stock Exchange of India Limited in relation to the proposed Composite Scheme of Arrangement between Inox Leasing and Finance Limited ("Demerged/ Transferor Company" or "ILFL"), Inox Holdings and Investments Limited ("Resulting Company" or "IHIL") and Gujarat Fluorochemicals Limited ("Transferee Company" or "GFCL" or "Company") and their respective shareholders under Sections 230 to 232 of the Companies Act, 2013 ("Act") ("Scheme")

1. We R D V & Associates, Chartered Accountants, have been requested by Gujarat Fluorochemicals Limited ("Company") having its registered office at the above-mentioned address, to certify the details and documents to be filed by the Company to BSE Limited (the designated stock exchange of the Company) and National Stock Exchange of India Limited, in response to the requirement of SEBI/HO/CFD/POD-2/P/CIR/2023/93 date June 20, 2023 ("SEBI Equity Master Circular") for the proposed Composite Scheme of Arrangement between Inox Leasing and Finance Limited ("Demerged/ Transferor Company" or "ILFL"), Inox Holdings and Investments Limited ("Resulting Company" or "IHIL") and Gujarat Fluorochemicals Limited ("Transferee Company" or "GFCL" or "Company") and their respective shareholders under Sections 230 to 232 of the Companies Act, 2013. ("Act") ("Scheme")
2. I have been provided with relevant documents in relation to the Scheme and after detailed examination and extensive discussion with the Company, I hereby certify the relevant sections of Companies Act, 2013 and applicable Indian Accounting Standards and Accounting treatment. (Refer **Appendix 1**)
3. This certificate is issued at the request of the Company in relation to the proposed Scheme under Section 230 to 232 of the Companies Act, 2013, relevant rules thereunder and SEBI Master Circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 and this certificate should not be used for any other purpose or distributed or given to any other person or entity without our prior consent.

For **R D V & Associates,**
Chartered Accountants
FRN:006128C



Dheeraj Kumar
Partner

M. No: 416725
UDIN: 24416725BKCRFV7643
Place: Delhi
Date: 15-11-2024



1308

R D V & Associates
Chartered Accountants

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Appendix 1

Relevant sections of the Companies Act, 2013 and applicable Indian Accounting Standards and Accounting treatment

The composite scheme of arrangement provides for Demerger of Demerged Undertaking of Inox Leasing and Finance Limited into Inox Holdings and Investments Limited, followed by amalgamation of Inox Leasing and Finance Limited (post demerger) into Gujarat Fluorochemicals Limited, pursuant to the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and the rules made thereunder.

Inox Holdings and Investments Limited shall account for the Demerger of Demerged Undertaking of Inox Leasing and Finance Limited in its books of accounts in accordance with 'Pooling of Interest Method' as provided in Indian Accounting Standards – 103 'Business Combinations' notified under section 133 of the Companies Act, 2013.

Additionally, Gujarat Fluorochemicals Limited shall account for the amalgamation of Inox Leasing and Finance Limited in its books of accounts in accordance with 'Pooling of Interest Method' as provided in Indian Accounting Standards – 103 'Business Combinations' notified under section 133 of the Companies Act, 2013.



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Pre-arrangement Shareholding Pattern**Gujarat Fluorochemicals Limited
Format of holding of specified securities**

1. Name of Listed Entity: **Gujarat Fluorochemicals Limited**
2. Scrip Code/Name of Scrip/Class of Security: **BSE - 542812 & NSE - FLUOROCHEM**
3. Share Holding Pattern Filed under: **31(1)b**
4. Share Holding Pattern as on: **30th September, 2024**
5. **Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:**

Sr. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	No	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Promoter and Promoter Group
6	Whether the Company has equity shares with differential voting rights?	No	
7	Whether the Listed Entity has any significant beneficial owner?	Yes	



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Gujarat Fluorochemicals Limited
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	7	68740906	0	0	68740906	62.58	68740906	0	68740906	62.58	0	62.58	0	0	939000	1.37	68740906
(B)	Public	66585	41109094	0	0	41109094	37.42	41109094	0	41109094	37.42	0	37.42	0	0	NA	NA	40410094
(C)	Non Promoter - Non Public				0				0			0		0	NA	NA		
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
(C2)	Shares Held by Employee Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
	Total	66592	109850000	0	0	109850000	100.00	109850000	0	109850000	100.00	0	100.00	0	0	939000	0.85	109151000



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Gujarat Fluorochemicals Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Entity Type	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding %, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									No of Voting Rights			Total as a % of Total Voting Rights			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
									Class eg: X	Class eg: Y	Total								
	(I)		(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
1	Indian																		
(a)	Individuals / Hindu Undivided Family		4	60200	0	0	60200	0.05	60200	0	60200	0.05	0	0.05	0	0	0	0.00	60200
	Devendra Kumar Jain	Promoter Group	1	20100	0	0	20100	0.02	20100	0	20100	0.02	0	0.02	0	0	0	0.00	20100
	Vivek Kumar Jain	Promoter Group	1	20100	0	0	20100	0.02	20100	0	20100	0.02	0	0.02	0	0	0	0.00	20100
	Devansh Jain	Promoter Group	1	10000	0	0	10000	0.01	10000	0	10000	0.01	0	0.01	0	0	0	0.00	10000
	Nandita Jain	Promoter Group	1	10000	0	0	10000	0.01	10000	0	10000	0.01	0	0.01	0	0	0	0.00	10000
(b)	Central Government / State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0
(d)	Any Other (Specify)		3	68680706	0	0	68680706	62.52	68680706	0	68680706	62.52	0	62.52	0	0	939000	1.37	68680706
	Bodies Corporate		3	68680706	0	0	68680706	62.52	68680706	0	68680706	62.52	0	62.52	0	0	939000	1.37	68680706
	Inox Leasing and Finance Limited	Promoter Group	1	57791906	0	0	57791906	52.61	57791906	0	57791906	52.61	0	52.61	0	0	515000	0.89	57791906
	Aryavardhan Trading LLP	Promoter Group	1	5576440	0	0	5576440	5.08	5576440	0	5576440	5.08	0	5.08	0	0	0	0.00	5576440
	Devansh Trademart LLP	Promoter Group	1	5312360	0	0	5312360	4.84	5312360	0	5312360	4.84	0	4.84	0	0	424000	7.98	5312360
	Sub Total (A)[1]		7	68740906	0	0	68740906	62.58	68740906	0	68740906	62.58	0	62.58	0	0	939000	1.37	68740906
2	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0



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(e)	Any Other (Specify)			0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0
	Sub Total (A)(2)			0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)			7	68740906	0	0	68740906	62.58	68740906	0	68740906	62.58	0	0	939000	1.37	68740906

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s)
- (2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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Gujarat Fluorochemicals Limited Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	Nos. of share holders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	Sub-categorization of shares						
							No of Voting Rights			Total as a % of Total Voting Rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held(b)		Shareholding (No. of shares) under						
							Class eg: X	Class eg: y	Total									Sub-category (i)	Sub-category (ii)	Sub-category (iii)				
(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)	(XV)								
1	Institutions (Domestic)																							
(a)	Mutual Fund	20	8413508	0	0	8413508	7.66	8413508	0	8413508	7.66	0	7.66	0	0	NA	NA	8413508	0	0	0			
	Dsp Flexi Cap Fund	1	2597878	0	0	2597878	2.36	2597878	0	2597878	2.36	0	2.36	0	0	NA	NA	2597878	0	0	0			
	Hdfc Mutual Fund - Hdfc Mid-Cap Opportunities Fund	1	1807800	0	0	1807800	1.65	1807800	0	1807800	1.65	0	1.65	0	0	NA	NA	1807800	0	0	0			
	Nippon Life India Trustee Ltd-A/C Nippon India Small Cap Fund	1	1557632	0	0	1557632	1.42	1557632	0	1557632	1.42	0	1.42	0	0	NA	NA	1557632	0	0	0			
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0						
(c)	Alternate Investment Funds	21	777482	0	0	777482	0.71	777482	0	777482	0.71	0	0.71	0	0	NA	NA	777482	0	0	0			
(d)	Banks	2	2000	0	0	2000	0.00	2000	0	2000	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
(e)	Insurance Companies	6	1310842	0	0	1310842	1.19	1310842	0	1310842	1.19	0	1.19	0	0	NA	NA	1310842	0	0	0			
	Life Insurance Corporation of India	1	1138684	0	0	1138684	1.04	1138684	0	1138684	1.04	0	1.04	0	0	NA	NA	1138684	0	0	0			
(f)	Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0						
(G)	Asset Reconstruction Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0						
(h)	Sovereign Wealth Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0						
(i)	NBFCs registered with RBI	1	24354	0	0	24354	0.02	24354	0	24354	0.02	0	0.02	0	0	NA	NA	24354	0	0	0			
(j)	Other Financial Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0						
(k)	Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0						
	Sub Total (B)(1)	50	10528186	0	0	10528186	9.58	10528186	0	10528186	9.58	0	9.58	0	0	NA	NA	10528186	0	0	0			
2	Institutions (Foreign)																							
(a)	Foreign Direct Investment	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0						
(b)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0						
(c)	Sovereign Wealth Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0						



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(d)	Foreign Portfolio Investors Category I	162	5142658	0	0	5142658	4.68	5142658	0	5142658	4.68	0	4.68	0	0	NA	NA	5142658	0	0	0
(e)	Foreign Portfolio Investors Category II	16	214495	0	0	214495	0.20	214495	0	214495	0.20	0	0.20	0	0	NA	NA	214495	0	0	0
(f)	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0			
(g)	Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0			
	Sub Total (B)(2)	178	5357153	0	0	5357153	4.88	5357153	0	5357153	4.88	0	4.88	0	0	NA	NA	5357153	0	0	0
3	Central Government/ State Government(s)																				
(a)	Central Government / President of India	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0			
(b)	State Government / Governor	1	100	0	0	100	0.00	100	0	100	0.00	0	0.00	0	0	NA	NA	100	0	0	0
(C)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0			
	Sub Total (B)(3)	1	100	0	0	100	0.00	100	0	100	0.00	0	0.00	0	0	NA	NA	100	0	0	0
4	Non-Institutions																				
(a)	Associate companies / Subsidiaries	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0			
(b)	Directors and their relatives (excluding Independent Directors and nominee Directors)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0			
(C)	Key Managerial Personnel	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0			
(D)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0			
(E)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0			
(f)	Investor Education and Protection Fund (IEPF)	1	376003	0	0	376003	0.34	376003	0	376003	0.34	0	0.34	0	0	NA	NA	376003	0	0	0
(g)	i. Resident Individual holding nominal share capital up to Rs. 2 lakhs.	61722	9825250	0	0	9825250	8.94	9825250	0	9825250	8.94	0	8.94	0	0	NA	NA	9267250	0	0	0
(h)	ii. Resident Individual holding nominal share capital in excess of Rs. 2 lakhs.	4	6640578	0	0	6640578	6.05	6640578	0	6640578	6.05	0	6.05	0	0	NA	NA	6640578	0	0	0
	Akash Bhanshali		5219505	0	0	5219505	4.75	5219505	0	5219505	4.75	0	4.75	0	0	NA	NA	5219505			
(i)	Non Resident Indians (NRIs)	2247	661802	0	0	661802	0.60	661802	0	661802	0.60	0	0.60	0	0	NA	NA	548802	0	0	0
(j)	Foreign Nationals	1	334	0	0	334	0.00	334	0	334	0.00	0	0.00	0	0	NA	NA	334	0	0	0
(k)	Foreign Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0			
(l)	Bodies Corporate	919	6919163	0	0	6919163	6.30	6919163	0	6919163	6.30	0	6.30	0	0	NA	NA	6893163	0	0	0
(m)	Any Other (Specify)	1462	800525	0	0	800525	0.73	800525	0	800525	0.73	0	0.73	0	0	NA	NA	800525	0	0	0
	Trusts	16	35638	0	0	35638	0.03	35638	0	35638	0.03	0	0.03	0	0	NA	NA	35638	0	0	0
	Body Corp-Ltd Liability Partnership	96	280647	0	0	280647	0.26	280647	0	280647	0.26	0	0.26	0	0	NA	NA	280647	0	0	0
	Hindu Undivided Family	1341	481678	0	0	481678	0.44	481678	0	481678	0.44	0	0.44	0	0	NA	NA	481678	0	0	0
	Clearing Member	9	2562	0	0	2562	0.00	2562	0	2562	0.00	0	0.00	0	0	NA	NA	2562	0	0	0
	Sub Total (B)(4)	66356	25223655	0	0	25223655	22.96	25223655	0	25223655	22.96	0	22.96	0	0	NA	NA	24526655	0	0	0
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)+b(4)	66585	41109094	0	0	41109094	37.42	41109094	0	41109094	37.42	0	37.42	0	0	NA	NA	40410094	0	0	0



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Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): Nil

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: Nil

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
- (4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.
- (5) Sub-categorization of shares under column no.(XV) will be based on shareholding(no. of shares) under the following sub-categories:
 - (i) Shareholder who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.
 - (ii) Shareholder who have entered into shareholder agreement with the listed entity.
 - (iii) Shareholders acting as persons in concert with promoters.

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Gujarat Fluorochemicals Limited

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
							No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
							Class eg: X	Class eg: y	Total								
(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V) + (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1 Custodian/DR Holder	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
2 Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.



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Gujarat Fluorochemicals Limited
Table V- Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of SBO		Details of the registered owner		Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect					Date of creation / acquisition of significant beneficial interest
	Name	Nationality	Name	Nationality	Whether by virtue of:					
					Shares	Voting Rights	Rights on distributable dividend or any other distribution	Exercise of Control	Exercise of significant influence	
1	Devendra Kumar Jain	India	Inox Leasing and Finance Limited	India	62.58	62.58	62.58	No	No	08-08-2019
2	Vivek Kumar Jain	India	Inox Leasing and Finance Limited	India	62.58	62.58	62.58	No	No	08-08-2019
3	Nandita Jain	India	Inox Leasing and Finance Limited	India	62.58	62.58	62.58	No	No	08-08-2019
4	Devansh Jain	India	Inox Leasing and Finance Limited	India	62.58	62.58	62.58	No	No	08-08-2019
5	Avarna Jain	India	Inox Leasing and Finance Limited	India	52.66	52.66	52.66	No	No	08-08-2019
6	Manju Jain	India	Inox Leasing and Finance Limited	India	52.66	52.66	52.66	No	No	08-08-2019
7	Devika Chaturvedi	India	Inox Leasing and Finance Limited	India	52.66	52.66	52.66	No	No	08-08-2019



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Gujarat Fluorochemicals Limited
Table VI - Statement showing foreign ownership limits

Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date (30 th September, 2024)	100.00	4.88
As on the end of previous 1 st quarter	100.00	5.20
As on the end of previous 2 nd quarter	100.00	4.82
As on the end of previous 3 rd quarter	100.00	4.57
As on the end of previous 4 th quarter	100.00	4.51

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Post-arrangement Shareholding Pattern**Gujarat Fluorochemicals Limited
Format of holding of specified securities**

1. Name of Listed Entity: **Gujarat Fluorochemicals Limited**
2. Scrip Code/Name of Scrip/Class of Security: **BSE - 542812 & NSE - FLUOROCHEM**
3. Share Holding Pattern Filed under: **31(1)b**
4. Share Holding Pattern as on: **Post proposed Composite Scheme of Arrangement**
5. **Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:**

Sr. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	No	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Promoter and Promoter Group
6	Whether the Company has equity shares with differential voting rights?	No	
7	Whether the Listed Entity has any significant beneficial owner?	Yes	

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Gujarat Fluorochemicals Limited
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	8	67174958	0	0	67174958	61.15	67174958	0	67174958	61.15	0	61.15	0	0	424000	0.39	67174958
(B)	Public	67950	42675042	0	0	42675042	38.85	42675042	0	42675042	38.85	0	38.85	0	0	NA	NA	42137482
(C)	Non Promoter - Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
(C2)	Shares Held by Employee Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
	Total	67958	109850000	0	0	109850000	100.00	109850000	0	109850000	100.00	0	100.00	0	0	424000	0.39	109312440



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Gujarat Fluorochemicals Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders	Entity Type	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding %, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: Y	Total								
(i)		(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi) = (vii)+(x) As a % of (A+B+C2)	(xii)		(xiii)	(xiv)		
1	Indian																	
(a)	Individuals / Hindu Undivided Family	6	55998659	0	0	55998659	50.98	55998659	0	55998659	50.98	0	50.98	0	0	0	0.00	55998659
	Devendra Kumar Jain	Promoter	1	428120	0	0	428120	0.39	428120	0	428120	0.39	0	0.39	0	0	0.00	428120
	Vivek Kumar Jain	Promoter	1	35372427	0	0	35372427	32.20	35372427	0	35372427	32.20	0	32.20	0	0	0.00	35372427
	Devansh Jain	Promoter	1	13669194	0	0	13669194	12.44	13669194	0	13669194	12.44	0	12.44	0	0	0.00	13669194
	Nandita Jain	Promoter	1	6032260	0	0	6032260	5.49	6032260	0	6032260	5.49	0	5.49	0	0	0.00	6032260
	Avama Jain	Promoter	1	291877	0	0	291877	0.27	291877	0	291877	0.27	0	0.27	0	0	0.00	291877
	Devika Chaturvedi	Promoter Group	1	204781	0	0	204781	0.19	204781	0	204781	0.19	0	0.19	0	0	0.00	204781
(b)	Central Government / State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0
(c)	Financial Institutions / Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0
(d)	Any Other (Specify)	2	11176299	0	0	11176299	10.17	11176299	0	11176299	10.17	0	10.17	0	0	424000	0.39	11176299
	Bodies Corporate	2	11176299	0	0	11176299	10.17	11176299	0	11176299	10.17	0	10.17	0	0	424000	0.39	11176299
	Aryavardhan Trading LLP	Promoter Group	1	5720919	0	0	5720919	5.21	5720919	0	5720919	5.21	0	5.21	0	0	0.00	5720919
	Devansh Trademart LLP	Promoter Group	1	5455380	0	0	5455380	4.96	5455380	0	5455380	4.96	0	4.96	0	424000	0.39	5455380
	Sub Total (A)(1)	8	66970177	0	0	66970177	60.96	66970177	0	66970177	60.96	0	60.96	0	0	424000	0.39	66970177
2	Foreign																	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0



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(e)	Any Other (Specify)			0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0.00	0
	Sub Total (A)(2)			0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0.00	0
	Total Shareholding of Promoter And Promoter Group (A)=(A)(1)+(A)(2)			8	67174958	0	0	67174958	61.15	67174958	0	67174958	61.15	0	0	0	939000	1.37	67174958

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s)
- (2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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Gujarat Fluorochemicals Limited
Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	Sub-categorization of shares		
							No of Voting Rights			Total as a % of Total Voting Rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under		
							Class eg: X	Class eg: Y	Total									Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)	(XV)				
1 Institutions (Domestic)																				
(a) Mutual Fund	21	8438026	0	0	8438026	7.68	8438026	0	8438026	7.68	0	7.68	0	0	NA	NA	8438026	0	0	0
Dsp Flexi Cap Fund	1	2597878	0	0	2597878	2.36	2597878	0	2597878	2.36	0	2.36	0	0	NA	NA	2597878	0	0	0
Hdfc Mutual Fund - Hdfc Mid-Cap Opportunities Fund	1	1807800	0	0	1807800	1.65	1807800	0	1807800	1.65	0	1.65	0	0	NA	NA	1807800	0	0	0
Nippon Life India Trustee Ltd-A/C Nippon India Small Cap Fund	1	1557632	0	0	1557632	1.42	1557632	0	1557632	1.42	0	1.42	0	0	NA	NA	1557632	0	0	0
(b) Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0			
(c) Alternate Investment Funds	21	777482	0	0	777482	0.71	777482	0	777482	0.71	0	0.71	0	0	NA	NA	777482	0	0	0
(d) Banks	2	2000	0	0	2000	0.00	2000	0	2000	0.00	0	0.00	0	0	NA	NA	0	0	0	0
(e) Insurance Companies	6	1310842	0	0	1310842	1.19	1310842	0	1310842	1.19	0	1.19	0	0	NA	NA	1310842	0	0	0
Life Insurance Corporation of India	1	1138684	0	0	1138684	1.04	1138684	0	1138684	1.04	0	1.04	0	0	NA	NA	1138684	0	0	0
(f) Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0			
(G) Asset Reconstruction Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0			
(h) Sovereign Wealth Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0			
(i) NBFCs registered with RBI	1	24354	0	0	24354	0.02	24354	0	24354	0.02	0	0.02	0	0	NA	NA	24354	0	0	0
(j) Other Financial Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0			
(k) Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0			
Sub Total (B)(1)	51	10552704	0	0	10552704	9.61	10552704	0	10552704	9.61	0	9.61	0	0	NA	NA	10552704	0	0	0
2 Institutions (Foreign)																				
(a) Foreign Direct Investment	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0			
(b) Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0			
(c) Sovereign Wealth Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0			
(d) Foreign Portfolio Investors Category I	162	5142658	0	0	5142658	4.68	5142658	0	5142658	4.68	0	4.68	0	0	NA	NA	5142658	0	0	0



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(e)	Foreign Portfolio Investors Category II	16	214495	0	0	214495	0.20	214495	0	214495	0.20	0	0.20	0	0	NA	NA	214495	0	0	0
(f)	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0			
(g)	Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0			
	Sub Total (B)(2)	178	5357153	0	0	5357153	4.88	5357153	0	5357153	4.88	0	4.88	0	0	NA	NA	5357153	0	0	0
3	Central Government / State Government(s)																				
(a)	Central Government / President of India	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0			
(b)	State Government / Governor	1	100	0	0	100	0.00	100	0	100	0.00	0	0.00	0	0	NA	NA	100	0	0	0
(C)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0			
	Sub Total (B)(3)	1	100	0	0	100	0.00	100	0	100	0.00	0	0.00	0	0	NA	NA	100	0	0	0
4	Non-Institutions																				
(a)	Associate companies / Subsidiaries	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0			
(b)	Directors and their relatives (excluding Independent Directors and nominee Directors)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0			
(C)	Key Managerial Personnel	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0			
(D)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0			
(E)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0			
(f)	Investor Education and Protection Fund (IEPF)	1	667878	0	0	667878	0.60	667878	0	667878	0.60	0	0.60	0	0	NA	NA	667878	0	0	0
(g)	i. Resident Individual holding nominal share capital up to Rs. 2 lakhs.	63053	10922354	0	0	10922354	9.94	10922354	0	10922354	9.94	0	9.94	0	0	NA	NA	9750153	0	0	0
(h)	ii. Resident individual holding nominal share capital in excess of Rs. 2 lakhs.	4	6640578	0	0	6640578	6.05	6640578	0	6640578	6.05	0	6.05	0	0	NA	NA	6640578	0	0	0
	Akash Bhanshali	1	5219505	0	0	5219505	4.75	5219505	0	5219505	4.75	0	4.75	0	0	NA	NA	5219505			
(i)	Non Resident Indians (NRIs)	2250	725524	0	0	725524	0.66	725524	0	725524	0.66	0	0.66	0	0	NA	NA	612524	0	0	0
(j)	Foreign Nationals	1	334	0	0	334	0.00	334	0	334	0.00	0	0.00	0	0	NA	NA	334	0	0	0
(k)	Foreign Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0			
(l)	Bodles Corporate	941	6987812	0	0	6987812	6.36	6987812	0	6987812	6.36	0	6.36	0	0	NA	NA	6952472	0	0	0
(m)	Any Other (Specify)	1470	820605	0	0	820606	0.75	820606	0	820606	0.75	0	0.75	0	0	NA	NA		0	0	0
	Trusts	16	35638	0	0	35638	0.03	35638	0	35638	0.03	0	0.03	0	0	NA	NA	35638	0	0	0
	Body Corp-Ltd Liability Partnership	96	280647	0	0	280647	0.26	280647	0	280647	0.26	0	0.26	0	0	NA	NA	280647	0	0	0
	Hindu Undivided Family	1349	501759	0	0	501759	0.46	501759	0	501759	0.46	0	0.46	0	0	NA	NA	501759	0	0	0
	Clearing Member	9	2562	0	0	2562	0.00	2562	0	2562	0.00	0	0.00	0	0	NA	NA	2562	0	0	0
	Sub Total (B)(4)	67720	26765085	0	0	26765076	24.36	26765076	0	26765076	24.36	0	24.36	0	0	NA	NA	25444543	0	0	0
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)+b(4)	67950	42675042	0	0	42675042	38.85	42675042	0	42675042	38.85	0	38.85	0	0	NA	NA	42137482	0	0	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): Nil



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Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: Nil

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s)
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
- (4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.
- (5) Sub-categorization of shares under column no.(XV) will be based on shareholding(no. of shares)under the following sub-categories:
 - (i) Shareholder who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.
 - (ii) Shareholder who have entered into shareholder agreement with the listed entity.
 - (iii) Shareholders acting as persons in concert with promoters.

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Gujarat Fluorochemicals Limited

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
							No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
							Class eg: X	Class eg: Y									Total
(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V) + (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1 Custodian/DR Holder	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
2 Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
Total Non-Promoter- Non Public Shareholding [C]= (C)(1)+(C)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.



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Gujarat Fluorochemicals Limited
Table V- Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of SBO		Details of the registered owner		Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect					Date of creation / acquisition of significant beneficial interest
	Name	Nationality	Name	Nationality	Whether by virtue of:					
					Shares	Voting Rights	Rights on distributable dividend or any other distribution	Exercise of Control	Exercise of significant influence	
1	Devendra Kumar Jain	India	Aryavardhan Trading LLP/ Devansh Trademart LLP	India	10.70	10.70	10.70	No	No	-
2	Vivek Kumar Jain	India	Aryavardhan Trading LLP/ Devansh Trademart LLP	India	10.70	10.70	10.70	No	No	-
3	Devansh Jain	India	Aryavardhan Trading LLP/ Devansh Trademart LLP	India	10.70	10.70	10.70	No	No	-



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Gujarat Fluorochemicals Limited
Table VI - Statement showing foreign ownership limits

Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date (Post proposed Composite Scheme of Arrangement)	100.00	4.88
As on the end of previous 1 st quarter	100.00	5.20
As on the end of previous 2 nd quarter	100.00	4.82
As on the end of previous 3 rd quarter	100.00	4.57
As on the end of previous 4 th quarter	100.00	4.51

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Pre-arrangement Shareholding Pattern

**Inox Leasing and Finance Limited
Format of holding of specified securities**

- 1. Name of Entity: **Inox Leasing and Finance Limited**
- 2. Scrip Code/Name of Scrip/Class of Security: **Not Applicable**
- 3. Share Holding Pattern Filed under: **31(1)b**
- 4. Share Holding Pattern as on: **30th September, 2024**
- 5. **Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:**

Sr. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	No	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	No	
6	Whether the Company has equity shares with differential voting rights?	No	
7	Whether the Listed Entity has any significant beneficial owner?	Yes	



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Inox Leasing and Finance Limited
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
								Class eg: X	Class eg: y									Total
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	8	9631795	0	0	9631795	97.29	9631795	0	9631795	97.29	0	97.29	0	0	NA	NA	9631795
(B)	Public	1366	268255	0	0	268255	2.71	268255	0	268255	2.71	0	2.71	0	0	NA	NA	161440
(C)	Non Promoter - Non Public				0				0			0		0	NA	NA		
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
(C2)	Shares Held by Employee Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
	Total	1374	9900050	0	0	9900050	100.00	9900050	0	9900050	100.00	0	100.00	0	0	NA	NA	9793235

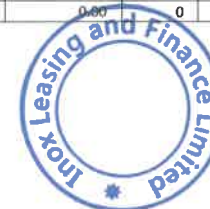


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Inox Leasing and Finance Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Entity Type	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding %, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: Y	Total								
	(I)		(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Indian																		
(a)	Individuals / Hindu Undivided Family		6	9582545	0	0	9582545	96.79	9582545	0	9582545	96.79	0	96.79	0	0	0	0.00	9582545
	Devendra Kumar Jain	Promoter	1	69896	0	0	69896	0.71	69896	0	69896	0.71	0	0.71	0	0	0	0.00	69896
	Vivek Kumar Jain	Promoter	1	6056035	0	0	6056035	61.17	6056035	0	6056035	61.17	0	61.17	0	0	0	0.00	6056035
	Devansh Jain	Promoter	1	2339890	0	0	2339890	23.64	2339890	0	2339890	23.64	0	23.64	0	0	0	0.00	2339890
	Nandita Jain	Promoter	1	1031644	0	0	1031644	10.41	1031644	0	1031644	10.41	0	10.41	0	0	0	0.00	1031644
	Avarna Jain	Promoter	1	50000	0	0	50000	0.51	50000	0	50000	0.51	0	0.51	0	0	0	0.00	50000
	Devika Chaturvedi	Promoter Group	1	35080	0	0	35080	0.35	35080	0	35080	0.35	0	0.35	0	0	0	0.00	35080
(b)	Central Government / State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0
(d)	Any Other (Specify)		2	49250	0	0	49250	0.50	49250	0	49250	0.50	0	0.50	0	0	0	0.00	49250
	Bodies Corporate		2	49250	0	0	49250	0.50	49250	0	49250	0.50	0	0.50	0	0	0	0.00	49250
	Aryavardhan Trading LLP	Promoter Group	1	24750	0	0	24750	0.25	24750	0	24750	0.25	0	0.25	0	0	0	0.00	24750
	Devansh Trademart LLP	Promoter Group	1	24500	0	0	24500	0.25	24500	0	24500	0.25	0	0.25	0	0	0	0.00	24500
	Sub Total (A)(1)		8	9631795	0	0	9631795	97.29	9631795	0	9631795	97.29	0	97.29	0	0	0	0.00	9631795
2	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0



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(e)	Any Other (Specify)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (A)(2)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)			8	9631795	0	0	9631795	97.29	9631795	0	9631795	97.29	0	97.29	0	0	0	9631795

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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Inox Leasing and Finance Limited
Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	Sub-categorization of shares				
								No of Voting Rights			Total as a % of Total Voting Rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under	Sub-category (i)	Sub-category (ii)	Sub-category (iii)	
								Class eg: X	Class eg: y	Total													Sub-category (i)
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	(XV)				
1	Institutions (Domestic)																						
(a)	Mutual Fund	1	4200	0	0	4200	0.04	4200	0	4200	0.04	0	0.04	0	0	NA	NA	4200	0	0	0	0	
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0	0	
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0	0	
(d)	Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0	0	
(e)	Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0	0	
	Life Insurance Corporation of India	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0	0	
(f)	Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0	0	
(G)	Asset Reconstruction Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0	0	
(h)	Sovereign Wealth Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0	0	
(i)	NBFCs registered with RBI	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0	0	
(j)	Other Financial Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0	0	
(k)	Any Other [Specify]	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0	0	
	Sub Total [B]{1}	1	4200	0	0	4200	0.04	4200	0	4200	0.04	0	0.04	0	0	NA	NA	4200	0	0	0	0	
2	Institutions (Foreign)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0	0	
(a)	Foreign Direct Investment	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0	0	
(b)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0	0	
(c)	Sovereign Wealth Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0	0	
(d)	Foreign Portfolio Investors Category I	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0	0	
(e)	Foreign Portfolio Investors Category II	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0	0	
(f)	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0	0	
(g)	Any Other [Specify]	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0	0	
	Sub Total [B]{2}	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0	0	



(4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.

(5) Sub-categorization of shares under column no.(XV) will be based on shareholding(no. of shares)under the following sub-categories:

- (i) Shareholder who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.
- (ii) Shareholder who have entered into shareholder agreement with the listed entity.
- (iii) Shareholders acting as persons in concert with promoters.

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Inox Leasing and Finance Limited

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
							No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
							Class eg: X	Class eg: y									Total
(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V) + (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1 Custodian/DR Holder	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
2 Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
Total Non-Promoter- Non Public Shareholding [C]= (C)[1]+(C)[2]	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XII) is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

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Inox Leasing and Finance Limited
Table V- Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of SBO		Details of the registered owner		Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect					Date of creation / acquisition of significant beneficial interest
	Name	Nationality	Name	Nationality	Whether by virtue of:					
					Shares	Voting Rights	Rights on distributable dividend or any other distribution	Exercise of Control	Exercise of significant influence	
1	Devendra Kumar Jain	India	Aryavardhan Trading LLP/Devansh Traemart LLP	India	97.29	97.29	97.29	No	No	-
2	Vivek Kumar Jain	India	Aryavardhan Trading LLP/Devansh Traemart LLP	India	97.29	97.29	97.29	No	No	-
3	Nandita Jain	India	Aryavardhan Trading LLP/Devansh Traemart LLP	India	97.29	97.29	97.29	No	No	-
4	Devansh Jain	India	Aryavardhan Trading LLP/Devansh Traemart LLP	India	97.29	97.29	97.29	No	No	-
5	Avarna Jain	India	Aryavardhan Trading LLP/Devansh Traemart LLP	India	97.29	97.29	97.29	No	No	-
6	Manju Jain	India	Aryavardhan Trading LLP/Devansh Traemart LLP	India	97.29	97.29	97.29	No	No	-
7	Devika Chaturvedi	India	Aryavardhan Trading LLP/Devansh Traemart LLP	India	97.29	97.29	97.29	No	No	-



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Inox Leasing and Finance Limited
Table VI - Statement showing foreign ownership limits

Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date (30 th September, 2024)	100.00	0.00
As on the end of previous 1 st quarter	100.00	0.00
As on the end of previous 2 nd quarter	100.00	0.00
As on the end of previous 3 rd quarter	100.00	0.00
As on the end of previous 4 th quarter	100.00	0.00

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Pre-arrangement Shareholding Pattern**Inox Holdings and Investments Limited
Format of holding of specified securities**

1. Name of Entity: **Inox Holdings and Investments Limited**
2. Scrip Code/Name of Scrip/Class of Security: **Not Applicable**
3. Share Holding Pattern Filed under: **31(1)b**
4. Share Holding Pattern as on: **15th November, 2024**
5. **Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:**

Sr. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	No	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	No	
6	Whether the Company has equity shares with differential voting rights?	No	
7	Whether the Listed Entity has any significant beneficial owner?	No	



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Inox Holdings and Investments Limited
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	7	10000	0	0	10000	100.00	10000	0	10000	100.00	0	100.00	0	0	NA	NA	10000
(B)	Public	0	0	0	0	0	0	0	0	0	0	0	0.00	0	0	NA	NA	0
(C)	Non Promoter - Non Public	0	0	0	0	0	0	0	0	0	0	0	0.00	0	0	NA	NA	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
(C2)	Shares Held by Employee Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
	Total	7	10000	0	0	10000	100.00	10000	0	10000	100.00	0	100.00	0	0	NA	NA	10000



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Inox Holdings and Investments Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Entity Type	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding %, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: Y	Total								
	(i)		(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi) = (vii)+(x) As a % of (A+B+C2)	(xii)		(xiii)		(xiv)	
1	Indian																		
(a)	Individuals / Hindu Undivided Family		6	6	0	0	6	0.06	6	0	6	0.06	0	0.06	0	0	0	0.00	6
	Devendra Kumar Jain	Promoter	1	1	0	0	1	0.01	1		1	0.01	0	0.01	0	0	0	0.00	1
	Vivek Kumar Jain	Promoter	1	1	0	0	1	0.01	1	0	1	0.01	0	0.01	0	0	0	0.00	1
	Aarna Jain	Promoter	1	1	0	0	1	0.01	1	0	1	0.01	0	0.01	0	0	0	0.00	1
	Mukesh Patni	Promoter	1	1	0	0	1	0.01	1	0	1	0.01	0	0.01	0	0	0	0.00	1
	Manish Garg	Promoter	1	1	0	0	1	0.01	1	0	1	0.01	0	0.01	0	0	0	0.00	1
	Shivam Tandon	Promoter	1	1	0	0	1	0.01	1	0	1	0.01	0	0.01	0	0	0	0.00	1
(b)	Central Government / State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0
(d)	Any Other (Specify)		1	9994	0	0	9994	99.94	9994	0	9994	99.94	0	99.94	0	0	9994	99.94	99.94
	Bodies Corporate		1	9994	0	0	9994	99.94	9994	0	9994	99.94	0	99.94	0	0	9994	99.94	99.94
	Inox Leasing and Finance Limited	Promoter	1	9994	0	0	9994	99.94	9994	0	9994	99.94	0	99.94	0	0	9994	99.94	99.94
	Sub Total (A)(1)		7	10000	0	0	10000	99.94	10000	0	10000	99.94	0	99.94	0	0	10000	99.94	99.94
2	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0
(e)	Any Other (Specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0



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Sub Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0
Total Shareholding Of Promoter And Promoter Group (A) = (A)(1)+(A)(2)		7	10000	0	0	10000	100	10000	0	10000	100	0	100	0	0	10000	0.00	10000

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s)
- (2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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Inox Holdings and Investments Limited
Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities [as a percentage of diluted share capital]	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	Sub-categorization of shares		
							No of Voting Rights			Total as a % of Total Voting Rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under		
							Class eg: X	Class eg: y	Total									Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	(XV)		
1	Institutions (Domestic)																			
(a)	Mutual Fund	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0
(b)	Venture Capital Funds	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0
(c)	Alternate Investment Funds	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0
(d)	Banks	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0
(f)	Provident Funds/ Pension Funds	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0
(G)	Asset Reconstruction Companies	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0
(h)	Sovereign Wealth Funds	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0
(i)	NBFCs registered with RBI	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0
(j)	Other Financial Institutions	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0
(k)	Any Other (Specify)	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0
	Sub Total (B)(1)	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0
2	Institutions (Foreign)																			
(a)	Foreign Direct Investment	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0
(b)	Foreign Venture Capital Investors	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0
(c)	Sovereign Wealth Funds	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0
(d)	Foreign Portfolio Investors Category I	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0
(e)	Foreign Portfolio Investors Category II	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0
(f)	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0
(g)	Any Other (Specify)	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0
	Sub Total (B)(2)	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0



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3	Central Government/ State Government(s)																						
(a)	Central Government / President of India	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
(b)	State Government / Governor	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
(C)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
	Sub Total (B)(3)	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
4	Non-Institutions	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
(a)	Associate companies / Subsidiaries	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
(b)	Directors and their relatives (excluding Independent Directors and nominee Directors)	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
(C)	Key Managerial Personnel	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
(D)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
(E)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
(f)	Investor Education and Protection Fund (IEPF)	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
(g)	i. Resident Individual holding nominal share capital up to Rs. 2 lakhs.	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
(h)	ii. Resident individual holding nominal share capital in excess of Rs. 2 lakhs.	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
(i)	Non Resident Indians (NRIs)	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
(j)	Foreign Nationals	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
(k)	Foreign Companies	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
(l)	Bodies Corporate	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
(m)	Any Other (Specify)	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
	Trusts	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
	Body Corp-Ltd Liability Partnership	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
	Hindu Undivided Family	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
	Clearing Member	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
	Sub Total (B)(4)	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)+b(4)	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): Nil

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: Nil

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



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(4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.

(5) Sub-categorization of shares under column no.(XV) will be based on shareholding(no. of shares) under the following sub-categories:

- (i) Shareholder who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.
- (ii) Shareholder who have entered into shareholder agreement with the listed entity.
- (iii) Shareholders acting as persons in concert with promoters.

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Inox Holdings and Investments Limited
Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
							No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
							Class eg: X	Class eg: Y									Total
(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V) + (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1 Custodian/DR Holder	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
2 Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
Total Non-Promoter- Non Public Shareholding (C)= (C){1}+(C){2}	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.



Inox Holdings and Investments Limited
Table V- Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of SBO		Details of the registered owner		Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect					Date of creation / acquisition of significant beneficial interest
	Name	Nationality	Name	Nationality	Whether by virtue of:					
					Shares	Voting Rights	Rights on distributable dividend or any other distribution	Exercise of Control	Exercise of significant influence	
Not Applicable										

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Inox Holdings and Investments Limited
Table VI - Statement showing foreign ownership limits

Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date (15 th November, 2024)	100.00	0.00
As on the end of previous 1 st quarter	NA	NA
As on the end of previous 2 nd quarter	NA	NA
As on the end of previous 3 rd quarter	NA	NA
As on the end of previous 4 th quarter	NA	NA

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Post-arrangement Shareholding Pattern

**Inox Holdings and Investments Limited
Format of holding of specified securities**

- 1. Name of Entity: **Inox Holdings and Investments Limited**
- 2. Scrip Code/Name of Scrip/Class of Security: **Not Applicable**
- 3. Share Holding Pattern Filed under: **31(1)b**
- 4. Share Holding Pattern as on: **Post proposed Composite Scheme of Arrangement**
- 5. **Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:**

Sr. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	No	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	No	
6	Whether the Company has equity shares with differential voting rights?	No	
7	Whether the Listed Entity has any significant beneficial owner?	No	

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Inox Holdings and Investments Limited
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	8	9631795	0	0	9631795	97.29	9631795	0	9631795	97.29	0	97.29	0	0	NA	NA	9631795
(B)	Public	1366	268255	0	0	268255	2.71	268255	0	268255	2.71	0	2.71	0	0	NA	NA	161440
(C)	Non Promoter - Non Public				0				0			0		0	NA	NA		
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
(C2)	Shares Held by Employee Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
	Total	1374	9900050	0	0	9900050	100.00	9900050	0	9900050	100.00	0	100.00	0	0	NA	NA	9793235

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Inox Holdings and Investments Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Entity Type	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding %, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: Y	Total								
	(I)		(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Indian																		
(a)	Individuals / Hindu Undivided Family		6	9582545	0	0	9582545	96.79	9582545	0	9582545	96.79	0	96.79	0	0	0	0.00	9582545
	Devendra Kumar Jain	Promoter	1	69896	0	0	69896	0.71	69896	0	69896	0.71	0	0.71	0	0	0	0.00	69896
	Vivek Kumar Jain	Promoter	1	6056035	0	0	6056035	61.17	6056035	0	6056035	61.17	0	61.17	0	0	0	0.00	6056035
	Devansh Jain	Promoter	1	2339890	0	0	2339890	23.64	2339890	0	2339890	23.64	0	23.64	0	0	0	0.00	2339890
	Nandita Jain	Promoter	1	1031644	0	0	1031644	10.41	1031644	0	1031644	10.41	0	10.41	0	0	0	0.00	1031644
	Avarna Jain	Promoter	1	50000	0	0	50000	0.51	50000	0	50000	0.51	0	0.51	0	0	0	0.00	50000
	Devika Chaturvedi	Promoter Group	1	35080	0	0	35080	0.35	35080	0	35080	0.35	0	0.35	0	0	0	0.00	35080
(b)	Central Government / State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0
(d)	Any Other (Specify)		2	49250	0	0	49250	0.50	49250	0	49250	0.50	0	0.50	0	0	0	0.00	49250
	Bodies Corporate		2	49250	0	0	49250	0.50	49250	0	49250	0.50	0	0.50	0	0	0	0.00	49250
	Aryavardhan Trading LLP	Promoter Group	1	24750	0	0	24750	0.25	24750	0	24750	0.25	0	0.25	0	0	0	0.00	24750
	Devansh Trademart LLP	Promoter Group	1	24500	0	0	24500	0.25	24500	0	24500	0.25	0	0.25	0	0	0	0.00	24500
	Sub Total (A)(1)		8	9631795	0	0	9631795	97.29	9631795	0	9631795	97.29	0	97.29	0	0	0	0.00	9631795
2	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0



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(e)	Any Other (Specify)			0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0.00	0
	Sub Total (A)(2)			0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0.00	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)			8	9631795	0	0	9631795	97.29	9631795	0	9631795	97.29	0	97.29	0	0	0	0	9631795

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s)
- (2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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Inox Holdings and Investments Limited
Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities { as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	Sub-categorization of shares					
								No of Voting Rights			Total as a % of Total Voting Rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under	Sub-category (i)	Sub-category (ii)	Sub-category (iii)		
								Class eg: X	Class eg: y	Total													(X)	(XII)
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)	(XV)							
1	Institutions (Domestic)																							
(a)	Mutual Fund	1	4200	0	0	4200	0.04	4200	0	4200	0.04	0	0.04	0	0	NA	NA	4200	0	0	0			
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
(d)	Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
(e)	Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
	Life Insurance Corporation of India	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
(f)	Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
(G)	Asset Reconstruction Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
(h)	Sovereign Wealth Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
(i)	NBFCs registered with RBI	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
(j)	Other Financial Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
(k)	Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
	Sub Total (B)(1)	1	4200	0	0	4200	0.04	4200	0	4200	0.04	0	0.04	0	0	NA	NA	4200	0	0	0			
2	Institutions (Foreign)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
(a)	Foreign Direct Investment	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
(b)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
(c)	Sovereign Wealth Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
(d)	Foreign Portfolio Investors Category I	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
(e)	Foreign Portfolio Investors Category II	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
(f)	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
(g)	Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			
	Sub Total (B)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0			



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3	Central Government/ State Government(s)																					
(a)	Central Government / President of India	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0	0	0
(b)	State Government / Governor	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0	0	0
(C)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0	0	0
	Sub Total (B)(3)	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0	0	0
4	Non-Institutions																					
(a)	Associate companies / Subsidiaries	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0	0	0
(b)	Directors and their relatives (excluding Independent Directors and nominee Directors)	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0	0	0
(C)	Key Managerial Personnel	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0	0	0
(D)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0	0	0
(E)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0	0	0
(f)	Investor Education and Protection Fund (IEPF)	1	50000	0	0	0.51	0.00	50000	0	50000	0.51	0	50000	0	0	NA	NA	50000	0	0	0	0
(g)	i. Resident Individual holding nominal share capital up to Rs. 2 lakhs.	1331	187939	0	0	187939	1.90	187939	0	187939	1.90	0	1.90	0	0	NA	NA	82724	0	0	0	0
(h)	ii. Resident individual holding nominal share capital in excess of Rs. 2 lakhs.	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0	0
(i)	Non Resident Indians (NRIs)	3	10916	0	0	10916	0.11	10916	0	10916	0.11	0	0.11	0	0	NA	NA	10916	0	0	0	0
(j)	Foreign Nationals	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0	0
(k)	Foreign Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0	0
(l)	Bodies Corporate	22	11760	0	0	11760	0.12	11760	0	11760	0.12	0	0.12	0	0	NA	NA	10160	0	0	0	0
(m)	Any Other (Specify)	8	3440	0	0	3440	0.035	3440	0	3440	0.035	0	0.035	0	0	NA	NA	3440	0	0	0	0
	Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0	0
	Body Corp-Ltd Liability Partnership	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0	0
	Hindu Undivided Family	8	3440	0	0	3440	0.035	3440	0	3440	0.035	0	0.035	0	0	NA	NA	3440	0	0	0	0
	Clearing Member	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0	0	0	0	0
	Sub Total (B)(4)	1365	264055	0	0	264055	2.67	264055	0	264055	2.67	0	2.67	0	0	NA	NA	157240	0	0	0	0
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)+b(4)	1366	268255	0	0	268255	2.710	268255	0	268255	2.710	0	2.710	0	0	NA	NA	161440	0	0	0	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): Nil
 Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: Nil

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



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(4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.

(5) Sub-categorization of shares under column no.(XV) will be based on shareholding(no. of shares)under the following sub-categories:

- (i) Shareholder who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.
- (ii) Shareholder who have entered into shareholder agreement with the listed entity.
- (iii) Shareholders acting as persons in concert with promoters.

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Inox Holdings and Investments Limited
Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

	Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
								Class eg: X	Class eg: Y									Total
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V) + (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Custodian/DR Holder	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
2	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)= (C){1}+(C){2}	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

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Inox Holdings and Investments Limited
Table V- Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of SBO		Details of the registered owner		Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect					Date of creation / acquisition of significant beneficial interest
	Name	Nationality	Name	Nationality	Whether by virtue of:					
					Shares	Voting Rights	Rights on distributable dividend or any other distribution	Exercise of Control	Exercise of significant influence	
Not Applicable										

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Inox Holdings and Investments Limited
Table VI - Statement showing foreign ownership limits

Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date (Post proposed Composite Scheme of Arrangement)	100.00	0.00
As on the end of previous 1 st quarter	NA	NA
As on the end of previous 2 nd quarter	NA	NA
As on the end of previous 3 rd quarter	NA	NA
As on the end of previous 4 th quarter	NA	NA

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Annexure 26 D

R D V & Associates
Chartered Accountants

E-2/237, 3rd Floor,
Shastri Nagar, Delhi – 110052
T. 9711929324, 8851659951
E. cadheerajgoyal@gmail.com

To Whomever it may concern

To,
The Board of Directors,
Gujarat Fluorochemicals Limited
Survey No 16/3, 26 and 27,
Village Ranjitnagar, Taluka Ghoghamba,
Panchmahal, Gujarat, 389380

Certification of details/ documents for onward submission to BSE Limited and National Stock Exchange of India Limited in relation to the proposed Composite Scheme of Arrangement between Inox Leasing and Finance Limited ("Demerged/ Transferor Company" or "ILFL"), Inox Holdings and Investments Limited ("Resulting Company" or "IHIL") and Gujarat Fluorochemicals Limited ("Transferee Company" or "GFCL" or "Company") and their respective shareholders under Sections 230 to 232 of the Companies Act, 2013 ("Act") ("Scheme")

1. We R D V & Associates, Chartered Accountants, have been requested by Gujarat Fluorochemicals Limited ("**Company**") having its registered office at the above-mentioned address, to certify the details and documents to be filed by the Company to BSE Limited (the designated stock exchange of the Company) and National Stock Exchange of India Limited, in response to the requirement of SEBI/HO/CFD/POD-2/P/CIR/2023/93 date June 20, 2023 ("**SEBI Equity Master Circular**") for the proposed Composite Scheme of Arrangement between Inox Leasing and Finance Limited ("**Demerged/ Transferor Company**" or "**ILFL**"), Inox Holdings and Investments Limited ("**Resulting Company**" or "**IHIL**") and Gujarat Fluorochemicals Limited ("**Transferee Company**" or "**GFCL**" or "**Company**") and their respective shareholders under Sections 230 to 232 of the Companies Act, 2013. ("**Act**") ("**Scheme**")
2. I have been provided with relevant documents in relation to the Scheme and after detailed examination and extensive discussion with the companies involved in the Scheme, I hereby certify that the Share Capital built-up of ILFL and IHIL. (**Appendix 1**)
3. This certificate is issued at the request of the Company in relation to the proposed Scheme under Section 230 to 232 of the Companies Act, 2013, relevant rules thereunder and SEBI Master Circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 and this certificate should not be used for any other purpose or distributed or given to any other person or entity without our prior consent.



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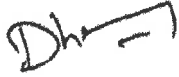
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R D V & Associates

Chartered Accountants

E-2/237, 3rd Floor,
Shastri Nagar, Delhi – 110052
T. 9711929324, 8851659951
E. cadheerajgoyal@gmail.com

For **R D V & Associates,**
Chartered Accountants
FRN:006128C



Dheeraj Kumar

Partner

M. No: 416725

UDIN: 24416725BKCRFU2774

Place: Delhi

Date: 15-11-2024

BSCM



R D V & Associates**Chartered Accountants**

E-2/237, 3rd Floor,
Shastri Nagar, Delhi – 110052
T. 9711929324, 8851659951
E. cadheerajgoyal@gmail.com

Appendix 1**Details of Capital evolution of Inox Leasing and Finance Limited ('Demerged/ Transferor Company')**

Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (Preferential Scheme/ Rights, etc.)	Cumulative capital (No. of shares)
17.02.1995	200	10	Subscribers to Memorandum of Association	200
22.11.1995	3800	10	Further shares allotted	4000
07.12.1995	6000	10	Further shares allotted	10000
24.02.1998	10365100	10	*Shares allotted under Scheme of Reconstruction in the ratio of 1:1 to all shareholders of Inox Air Products Limited	10375100
25.09.1999	243367	10	*Shares allotted under Scheme of Amalgamation with Roland Industrial Company Limited in the ratio of 1:3 i.e 1 shares of ILFL for 3 shares of RICL.	10618467
18.03.2016	(625000)	--	Buyback of Shares (shares extinguished)	9993467
17.11.2021	(93417)	10	Buyback of Shares (shares extinguished)	9900050

Details of Capital evolution of Inox Holdings and Investments Limited ('Resulting Company')

Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (Preferential Scheme/ Rights, etc.)	Cumulative capital (No. of shares)
15.11.2024	10,000	10	Subscribers to Memorandum of Association	10,000

Details of Capital evolution of Gujarat Fluorochemicals Limited ('Transferee Company')

Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/ FPO/ Preferential Scheme/ Rights, etc.)	Cumulative capital (No. of shares)
12.12.2018	1,00,000	1.00	Subscribers to Memorandum of Association	1,00,000
08.08.2019	1,00,000	-	Cancelled pursuant to Scheme of Arrangement	Nil (Refer note)
08.08.2019	10,98,50,000	1.00	Scheme of Arrangement	10,98,50,000



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R D V & Associates

Chartered Accountants

E-2/237, 3rd Floor,
Shastri Nagar, Delhi – 110052
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E. cadheerajgoyal@gmail.com

Note: Pursuant to Scheme of Arrangement between Gujarat Fluorochemicals Limited (now known as GFL Limited) ('The Demerged Company' or 'GFL 1') and Inox Fluorochemicals Limited (now known as Gujarat Fluorochemicals Limited) ('The Resulting Company' or 'GFL2') and their respective Shareholders ("Scheme") by the Honorable National Company Law Tribunal vide its Order dated 4th July, 2019 and post issue and allotment of shares as consideration for the Scheme, existing paid-up share capital of the company comprising of 100,000 equity shares of Re. 1 per share aggregating to Rs. 100,000/- cancelled.



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15th November, 2024

To,
The General Manager
Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street
Mumbai - 400001

Dear Sir/ Madam,

Sub: Confirmation under Regulation 37 and 59A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”) for proposed Composite Scheme of Arrangement between Inox Leasing and Finance Limited (“Demerged/ Transferor Company” or “ILFL”), Inox Holdings and Investments Limited (“Resulting Company” or “IHIL”) and Gujarat Fluorochemicals Limited (“Transferee Company” or “GFCL” or “Company”) and their respective Shareholders under Sections 230 to 232 of the Companies Act, 2013 (“Scheme”)

The Company hereby confirms that the valuation done in the Scheme is in accordance with applicable valuation standards.

Yours faithfully,

For Gujarat Fluorochemicals Limited



Bhavin Desai
Company Secretary
FCS 7952



Date: 15th November, 2024
Place: Vadodara

An **INOXGFL** Group Company
ANYONE IS BETTER

Regd. Office: Survey No. 16/3, 26, 27, Village Ranjitnagar, Taluka Ghoghamba, Distt. Panchmahal - 389380, Gujarat, India.

Tel: +91-2678-248152/153/107 | Fax: +91-2678-248153

Corporate Office: INOX Towers, Plot No. 17, Sector-16A, Noida-201301, Uttar Pradesh, India | Tel: +91-120-6149600 | Fax: +91-120-6149610

15th November, 2024

To,
The General Manager
Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street
Mumbai - 400001

Dear Sir/ Madam,

Sub: Confirmation under Regulation 37 and 59A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”) for proposed Composite Scheme of Arrangement between Inox Leasing and Finance Limited (“Demerged/ Transferor Company” or “ILFL”), Inox Holdings and Investments Limited (“Resulting Company” or “IHIL”) and Gujarat Fluorochemicals Limited (“Transferee Company” or “GFCL” or “Company”) and their respective Shareholders under Sections 230 to 232 of the Companies Act, 2013 (“Scheme”)

The Company hereby confirms that the Scheme is in compliance with the applicable securities laws.

Yours faithfully,
For Gujarat Fluorochemicals Limited



Bhavin Desai
Company Secretary
FCS 7952



Date: 15th November, 2024
Place: Vadodara

An **INOX GFL** Group Company
EXTENDING INTEGRITY

Regd. Office: Survey No. 16/3, 26, 27, Village Ranjitnagar, Taluka Ghoghamba, Distt. Panchmahal - 389380, Gujarat, India.
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GUJARAT FLUORO-CHEMICALS
VALUE THROUGH GREEN CHEMISTRY
CIN : L24304GJ2018PLC105479

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Annexure 26A
Gujarat Fluorochemicals Limited

Vadodara Office: ABS Towers, 2nd Floor,
Old Padra Road, Vadodara-390007, Gujarat, India

Tel: +91-265-6198111/2330057
Fax: +91-265-2310312
E-mail: contact@gfl.co.in, Web.: gfl.co.in

15th November, 2024

To,
The General Manager
Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street
Mumbai - 400001

Dear Sir/ Madam,

Sub: Confirmation under Regulation 37 and 59A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") for proposed Composite Scheme of Arrangement between Inox Leasing and Finance Limited ("Demerged/ Transferor Company" or "ILFL"), Inox Holdings and Investments Limited ("Resulting Company" or "IHIL") and Gujarat Fluorochemicals Limited ("Transferee Company" or "GFCL" or "Company") and their respective Shareholders under Sections 230 to 232 of the Companies Act, 2013 ("Scheme")

The Company hereby confirms that the arrangement proposed in the Scheme is yet to be executed.

Yours faithfully,

For Gujarat Fluorochemicals Limited

BDM

Bhavin Desai
Company Secretary
FCS 7952



Date: 15th November, 2024
Place: Vadodara

An **INOXGFL** Group Company

Regd. Office: Survey No. 16/3, 26, 27, Village Ranjitnagar, Taluka Ghoghamba, Distt. Panchmahal - 389380, Gujarat, India.

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